

**Annexure - 1**

**Name of the Corporate Debtor: Fipola Retail (India) Private Limited**

**Date of commencement of CIRP: 02/05/2023**

**List of Creditors as on: 19/05/2023**

**Unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

| Sl.No. | Name of Creditor                | Details of Claim Received |                | Details of Claim Admitted |   |                                     |                             |  |                          | Amount of Contingent Claim | Amount of any mutual dues, that may be set | Amount of Claim not admitted | Amount of Claim under Verification | Remarks if any |
|--------|---------------------------------|---------------------------|----------------|---------------------------|---|-------------------------------------|-----------------------------|--|--------------------------|----------------------------|--|------------------------------|------------------------------------|----------------|
|        |                                 | Date of Receipt           | Amount Claimed | Amount of Claim Admitted  | Nature of Claim   | Amount covered by Security Interest | Amount covered by Guarantee | Whether related party?                                 | % of Voting Share in CoC |                            |  |                              |                                    |                |
| 1      | A R Foundations Private Limited | 09-05-2023                | 3,25,28,219.00 | 3,24,59,178.00            | Unsecured Loan and interest due thereon   | NIL                                 | NIL                         | Clarification awaited - currently taken as Not related | 16.71                    | NIL                        | NIL  | 69,041.00                    | -                                  |                |
| 2      | A R Foundations                 | 09-05-2023                | 7,73,93,318.00 | 1,08,94,247.00            | Unsecured Loan and Compulsorily Convertible Debentures and interest due thereon | NIL                                 | NIL                         | Clarification awaited - currently taken as Not related | 5.61                     | NIL                        | NIL  | 6,00,23,013.00               | 64,76,058.00                       |                |

| Sl.No. | Name of Creditor | Details of Claim Received |                | Details of Claim Admitted |  |                                     |                             |                        |                          | Amount of Contingent Claim | Amount of any mutual dues, that may be set | Amount of Claim not admitted | Amount of Claim under Verification | Remarks if any |
|--------|------------------|---------------------------|----------------|---------------------------|--|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|----------------|
|        |                  | Date of Receipt           | Amount Claimed | Amount of Claim Admitted  | Nature of Claim                                    | Amount covered by Security Interest | Amount covered by Guarantee | Whether related party? | % of Voting Share in CoC |                            |  |                              |                                    |                |
| 3      | ARIA Investments | 13-05-2023                | 2,19,25,485.36 | 2,19,25,485.36            | Corporate loan converted into OCD and interest due | NIL                                 | NIL                         | No                     | 11.29                    | NIL                        | NIL  | -                            | -                                  |                |
| 4      | Ascendant LLP    | 13-05-2023                | 3,29,63,014.00 | 3,29,63,014.00            | Corporate loan converted into OCD and interest due | NIL                                 | NIL                         | No                     | 16.97                    | NIL                        | NIL  | -                            | -                                  |                |
| 5      | M Kowsik         | 16-05-2023                | 7,48,09,151.00 | 5,59,50,000.00            | Unsecured loan and interest due thereon            | NIL                                 | NIL                         | No                     | 28.81                    | NIL                        | NIL  | -                            | 1,88,59,151.00                     |                |
| 6      | Sandeep          | 16-05-2023                | 57,85,000.00   | -                         | Unsecured  | NIL                                 | NIL                         | Confirmation requested | -                        | NIL                        | NIL  | -                            | 57,85,000.00                       |                |

| Sl.No. | Name of Creditor            | Details of Claim Received |                | Details of Claim Admitted |   |                                     |                             |                        |                          | Amount of Contingent Claim | Amount of any mutual dues, that may be set | Amount of Claim not admitted | Amount of Claim under Verification | Remarks if any |
|--------|-----------------------------|---------------------------|----------------|---------------------------|---|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|----------------|
|        |                             | Date of Receipt           | Amount Claimed | Amount of Claim Admitted  | Nature of Claim                                       | Amount covered by Security Interest | Amount covered by Guarantee | Whether related party? | % of Voting Share in CoC |                            |  |                              |                                    |                |
| 7      | Beanstalk Enterprises       | 17-05-2023                | 6,69,96,164.00 | 2,56,15,342.47            | CCD interest; Unsecured loan and interest due thereon | NIL                                 | NIL                         | No                     | 13.19                    | NIL                        | NIL  | 4,13,80,821.53               | -                                  |                |
| 8      | Mindshare United Foundation | 17-05-2023                | 72,65,416.00   | 51,23,000.00              | Unsecured loan and interest due thereon               | NIL                                 | NIL                         | No                     | 2.64                     | NIL                        | NIL  | -                            | 21,42,416.00                       |                |
| 9      | Maharajan P                 | 19-05-2023                | 10,74,192.00   | 8,00,000.00               | Unsecured loan and interest due thereon               | NIL                                 | NIL                         | No                     | 0.41                     | NIL                        | NIL  | -                            | 2,74,192.00                        |                |
| 10     | Ganesan Muthuramalingam     | 19-05-2023                | 7,77,151.00    | -                         | Unsecured loan and interest due thereon               | NIL                                 | NIL                         | No                     | -                        | NIL                        | NIL  | -                            | 7,77,151.00                        |                |

| Sl.No. | Name of Creditor | Details of Claim Received |                        | Details of Claim Admitted |   |                                     |                              |                        |                          | Amount of Contingent Claim | Amount of any mutual dues, that may be set | Amount of Claim not admitted | Amount of Claim under Verification | Remarks if any |
|--------|------------------|---------------------------|------------------------|---------------------------|---|-------------------------------------|------------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|----------------|
|        |                  | Date of Receipt           | Amount Claimed         | Amount of Claim Admitted  | Nature of Claim                         | Amount covered by Security Interest | Amount covered by Guarant ee | Whether related party? | % of Voting Share in CoC |                            |  |                              |                                    |                |
| 11     | Suresh V         | 19-05-2023                | 39,83,836.00           | -                         | Unsecured loan and interest due thereon | NIL                                 | NIL                          | Confirmation requested | -                        | NIL                        | NIL  | -                            | 39,83,836.00                       |                |
| 12     | Muthukumar S     | 19-05-2023                | 94,08,210.00           | 85,00,000.00              | Unsecured                               | NIL                                 | NIL                          | Confirmation requested | 4.38                     | NIL                        | NIL  | -                            | 9,08,210.00                        |                |
|        |                  |                           |                        |                           |   |                                     |                              |                        |                          |                            |  |                              |                                    |                |
|        |                  |                           | <b>33,49,09,156.36</b> | <b>19,42,30,266.83</b>    |   |                                     |                              |                        | <b>100.00</b>            |                            |  | <b>10,14,72,875.53</b>       | <b>3,92,06,014.00</b>              |                |